

HDB/TROPS/2020/204

April 28, 2020

The Sr. General Manager
Listing Compliances,
BSE Limited, 24th Floor,
P. J. Towers, Dalal Street,
Mumbai – 400 001

K.A.: Ms. Netra Sahani

Sub.: Intimation to the Stock Exchange pursuant to Regulation 50(2) and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 50(2) and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015, this is to inform you that, the meeting of the Board of Directors is scheduled to be held on Saturday, May 02, 2020, inter-alia:

- a. To obtain approval for borrowing of funds by issue of non-convertible debt securities on private placement basis, in one or more tranches, upto Rs. 21,202.50 crore as under:

Sr. No.	Particulars	Amount (Rs. In Crore)
1	Secured Redeemable Non Convertible Debentures:	18,109.90
	For Fresh approval:	Rs. 7,500.00
	For Renewal:	Rs. 10,609.90
2	Secured Redeemable Non Convertible Market Linked Debentures:	2,236.10
	For Renewal:	Rs. 2,236.10
3	Unsecured Redeemable Non Convertible Subordinated Bonds :	356.50
	For Renewal:	Rs. 356.50
4	Perpetual Debt Instruments:	500.00
	For Renewal:	Rs. 500.00
	TOTAL	21,202.50

In addition to above, the Company has proposed to obtain approval for issuance of Foreign Currency / Rupee Denominated Bonds of rupee equivalent to USD 750 MN.

- b. To consider the audited financial results for the half year and year ended March 31, 2020.

Kindly take note of the same.

For HDB Financial Services Limited

SD/-

Haren Parekh

Chief Financial Officer

Submitted by Amruta Guruji – 022 49116359